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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

JPA NO. 111 CO., LTD. and
JPA NO. 49 CO., LTD.,

Debtors.¹

Chapter 11

Case No.: 21-12075 (DSJ)

(Joint Administration Pending)

AGENDA FOR HEARING ON “FIRST-DAY” APPLICATIONS AND MOTIONS

Time and Date of Hearing: December 20, 2021 at 10:30 a.m.
(prevailing Eastern Time)

Location of Hearing: Judge David S. Jones, Courtroom 501
United States Bankruptcy Court,
Southern District of New York
One Bowling Green
New York, NY 10004

Hearing Attendance Instructions: The Hearing will be conducted Via Zoom for Government. Those wishing to appear before the Bankruptcy Court at the Omnibus Hearing must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court’s website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than December 17, 2021 at 4:30 p.m. (Prevailing Eastern Time). In addition, Gen. Ord. M-543, along with other temporary procedures implemented by the

¹ The Debtors in these Chapter 11 cases are: JPA No. 111 Co., Ltd. and JPA No. 49 Co., Ltd. The Debtors’ corporate address is Kasumigaseki Common Gate West Tower, 3-2-1 Kasumigaseki, Chiyoda-Ku, Tokyo 100-0013.

Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for *pro se* parties) can be found by visiting www.nysb.uscourts.gov (the “Bankruptcy Court’s Website”) and clicking on the “Coronavirus COVID-19 Protocol” banner.

Copies of Motions: Copies of each of the “first-day” motions can be viewed and/or obtained by: (i) accessing the Bankruptcy Court’s Website for a fee, or (ii) contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Bankruptcy Court’s Website.

I. Debtor’s Introductory Remarks

II. Procedural Matters:

1. “Joint Administration Motion”

Debtors’ Motion for an Order Directing Joint Administration of Debtors’ Chapter 11 Cases [Docket No. 2].

Status: This matter is going forward.

2. “Creditor Matrix Motion”

Debtor’s Application for Entry of an Order (I) Waiving Certain Creditor List Filing Requirements; and (II) Authorizing the Debtor to Establish Procedures for Notifying Parties of the Commencement of this Case [Docket No. 4].

Status: This matter is going forward.

III. Operational Matters:

3. “Stay Confirmation Motion”

Debtors’ Motion for Entry of an Order (i) Enforcing the Protections of Sections 105(a), 362, 365, 525 and 541 of the Bankruptcy Code, Restating Automatic Stay and Ipso Facto Provisions; and (ii) Granting Related Relief [Docket No. 5].

Status: This matter is going forward.

[concluded on the following page]

Dated: New York, New York
December 17, 2021

JPA NO. 111 CO., LTD. and
JPA No. 49 CO., LTD.
Debtors and Debtors in Possession
By their Proposed Counsel
TOGUT, SEGAL & SEGAL LLP
By:

/s/Kyle J. Ortiz

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